

## Plan 2 — Investment Banker

### Age 19 — Summer of 2nd Year

- Complete co-op at a bank

### Age 20 — Summer of 3rd Year

- Complete student summer work program at a bank

### Age 21 — Graduate from Rotman



Specialize in Finance & Economics

### Age 21 — Find a Job as an Investment Analyst

- Enroll in Chartered Financial Analyst (CFA) program & take exams while working full time

### Age 25 — Complete Last Exam & Get CFA Designation



CFA Institute

## Age 26 — Find Job as an Investment Banker

### Life as an Investment Banker

- Long stressful hours, not uncommon for junior investment bankers to work 15 hours a day
- No time for children
- Unusual work times
- Inconsistent schedule
- Salary ranges from \$40,00 to \$250,000 with bonuses ranging from \$1,990 to \$251,677

### Invest in Stocks & Real-Estate



## Age 45 — Retire & Begin Travelling

